

SHI: The record date for EGM, interim dividend & share purchase rights

On August 14, 2015, the Hochiminh Stock Exchange issued Announcement No.847/TB-SGDHCM on the record date of Son Ha International Corporation (stock code: SHI) as follows:

- Ex-right date: August 21, 2015
- Record date: August 25, 2015

I. Purpose:

1. To organize the 2015 extraordinary general meeting of shareholders;
2. To pay interim cash dividend for 2015;
3. To implement share purchase rights.

II. Detailed contents:

1. To organize the 2015 extraordinary general meeting of shareholders

- Meeting date & venue: will be noticed.
- Contents: to discuss and adopt the change of issuance of bonds with warrants.

2. To pay interim cash dividend for 2015

- Exercise ratio: 3% /par value (VND300/share)
- Payment date: October 02, 2015
- Place of implementation:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Son Ha International Corporation.

3. To implement share purchase rights

- Issue volume: 18,000,000 shares
- Issue price: VND10,000/share
- Exercise ratio: 10,000:4,903
- How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional share and the shares refused to buy (if any) will be offered to other investors at a price not lower than the one issued to the existing shareholders.
For example, shareholder A on the record date owns 115 shares. He or she will be entitled to buy: $115 * (4,903 / 10,000) = 56.38$ shares, rounded down to 56 shares.
- Regulation on rights transfer:

- + Time for rights transference: from September 09, 2015 to September 30, 2015
- + The rights should be transferred only once at the price agreed by 2 partners and not done again to the third one.
- Regulation on securities purchased:
 - + Time for subscription and deposit: from September 09, 2015 to October 06, 2015
 - + The new shares are freely transferable.
- Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Son Ha International Corporation.
- Bank for blocking depository money:
 - + Account holder: Son Ha International Corporation
 - + Account number: 222 10 00 1880099
 - + Bank: BIDV - Thanh Xuan Branch.